

Indirect Procurement Pulse

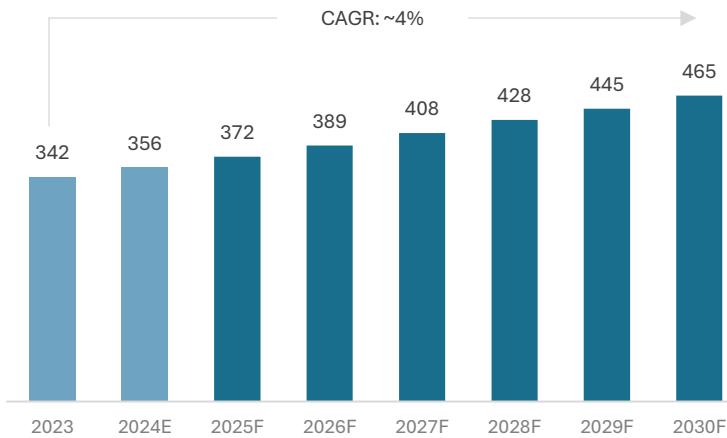
Category Trends and Insights Unveiled

Industry Snapshot

Global Secondary Packaging Landscape & Outlook

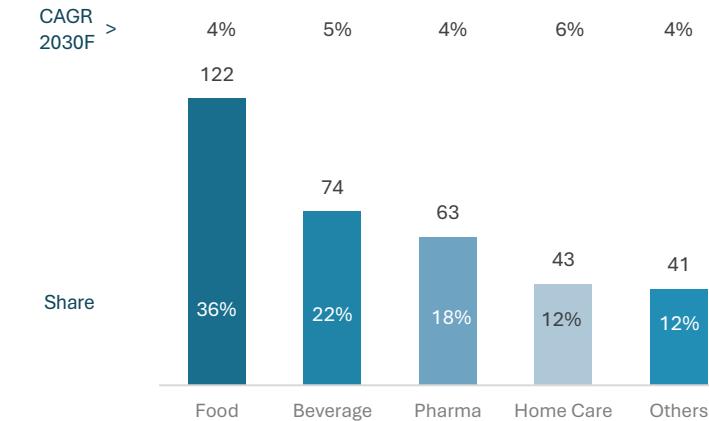
Market Trajectory

2023-2030 | USD Billion



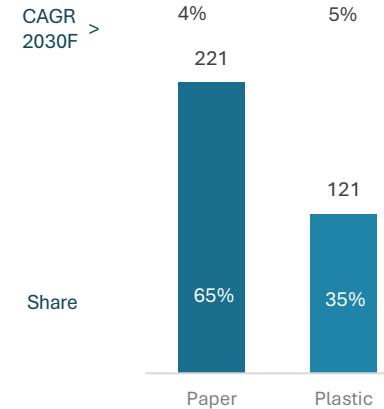
Demand Market by End Use

2023 and 2030 | USD Billion & % Share



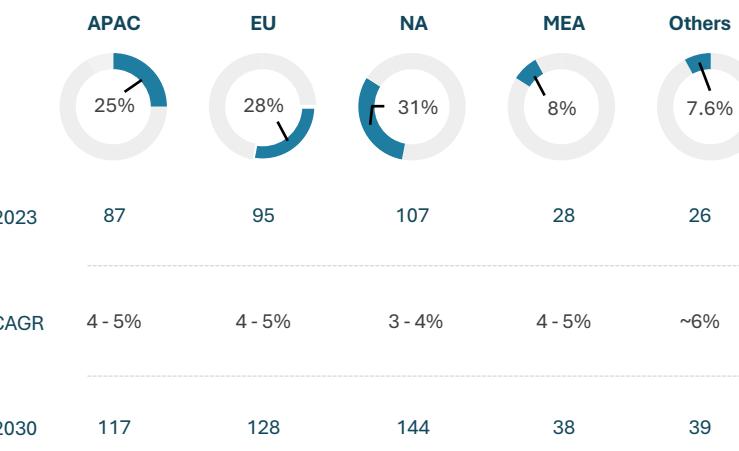
Demand Market by Type

2023 and 2030 | USD Billion & % Share



Regional Market

2023 and 2030 | USD Billion & % Share



Supply Market Structure

2023

Consolidated  Fragmented

Key Player Include:

- Mondi
- DS Smith Plc
- Amcor
- Graphic Packaging Holding Co.
- International Paper
- Packaging Corp of America
- Ball Corp.
- Salzgitter AG
- Berry Global Inc.
- Crown Holdings Inc.

Market Outlook

Insights

The market is expected to continue growing steadily, with a projected CAGR of 4-5% from 2023 to 2030, largely fueled by the rapid expansion of e-commerce. Increased online shopping has heightened the need for protective secondary packaging during product transportation and delivery.

Environmental concerns and stricter packaging regulations are driving the shift toward sustainable, recyclable, and biodegradable secondary packaging solutions. Companies are investing in eco-friendly materials and technologies, shaping the future of the market.

Automation and smart packaging (e.g., RFID) are enhancing efficiency and product tracking.

Stay Tuned Indirect Procurement Pulse Continues!



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