

Indirect Procurement Pulse

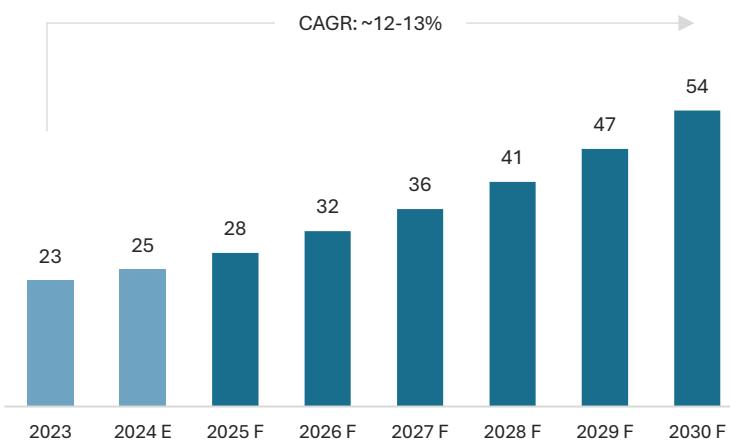
Category Trends and Insights Unveiled

Industry Snapshot

**Global Supply Chain Management (SCM) Software
Industry Landscape & Outlook**

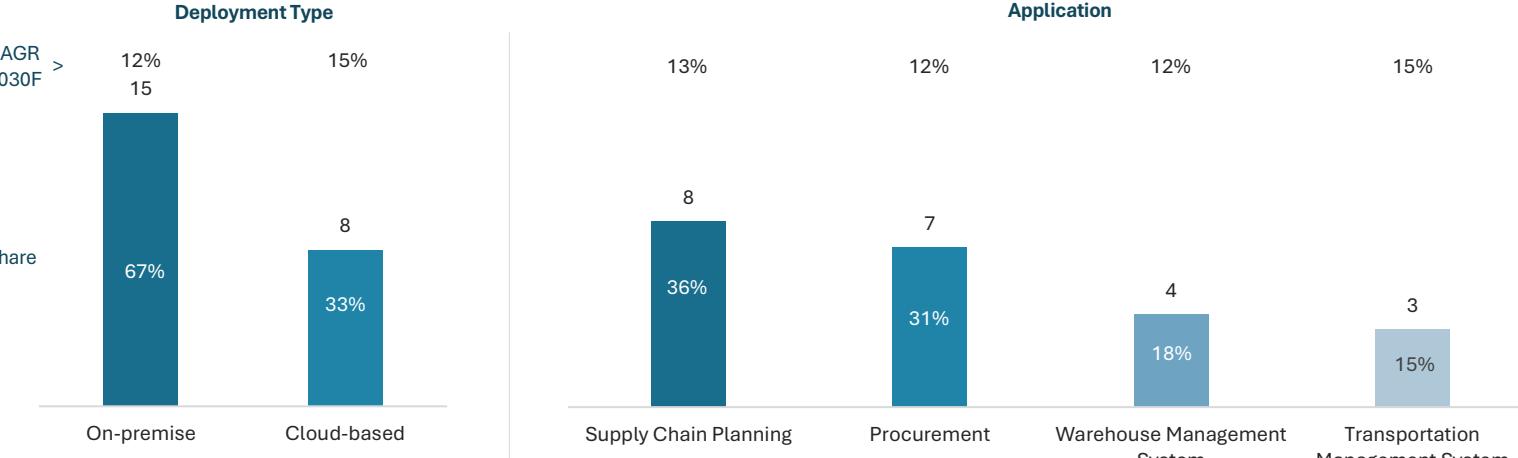
Market Trajectory

2023-2030 | USD Billion



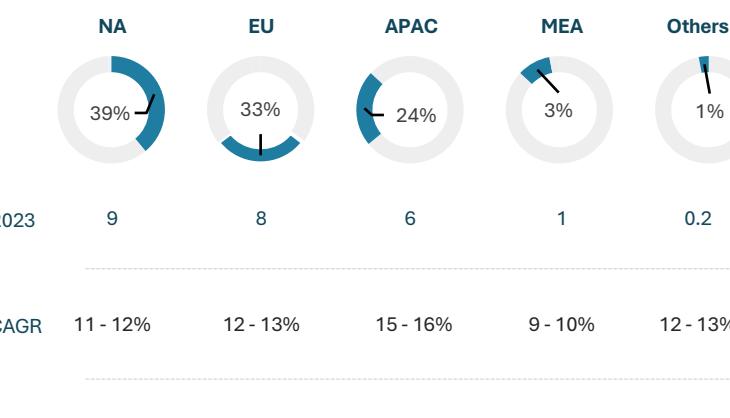
Demand Market Share

2023 and 2030 | USD Billion and % Share



Regional Market Share

2023 and 2030 | USD Billion and % Share



Supply Market Structure

2023



Key Player Include:

- Microsoft Corp
- Oracle Corp.
- Panasonic Holdings Corp.
- SAP SE
- Sonata Software Ltd
- Manhattan Associates Inc.
- Cybozu Inc
- Magaya Corp.
- 3M Co.
- American Software Inc.
- Coupa Software Inc.
- Descartes Systems Group
- E2open Parent Holdings
- Epicor Software Corp.
- Infor Inc.
- IBM Corp.

Market Outlook

Insights

The SCM software market could grow at a rate higher than the projected figure if there is faster than expected adoption of advanced computing technologies such as AI, IoT, big data, and blockchain.

The growth of the supply chain management (SCM) software market is driven by the presence of growing economies such as China, Singapore, and India. Organizations operating in this region are concerned about the high cost of operations, customer satisfaction, supply chain planning, procurement, and supply chain flexibility.

The cloud-based SCM software segment is growing owing to the low cost of installation. SMEs that usually have limited IT budgets are adopting cloud-based SCM software solutions.

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