

Indirect Procurement Pulse

Category Trends and Insights Unveiled

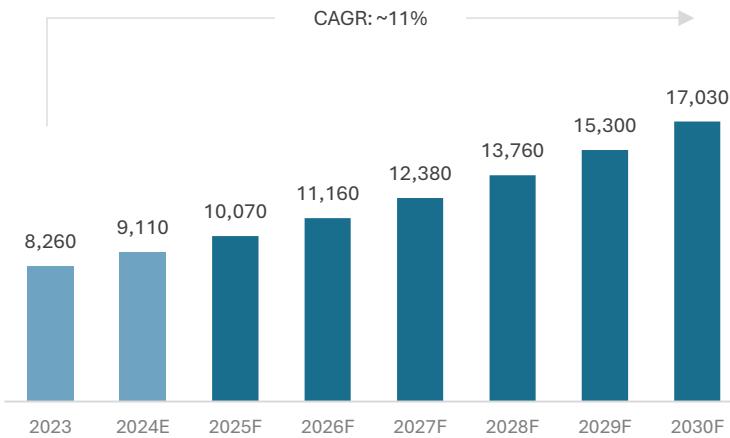
Industry Snapshot

**Global On-Premise Deployment Industry
Landscape & Outlook**

Global On-Premise Deployment in IT Service Management (ITSM) Market

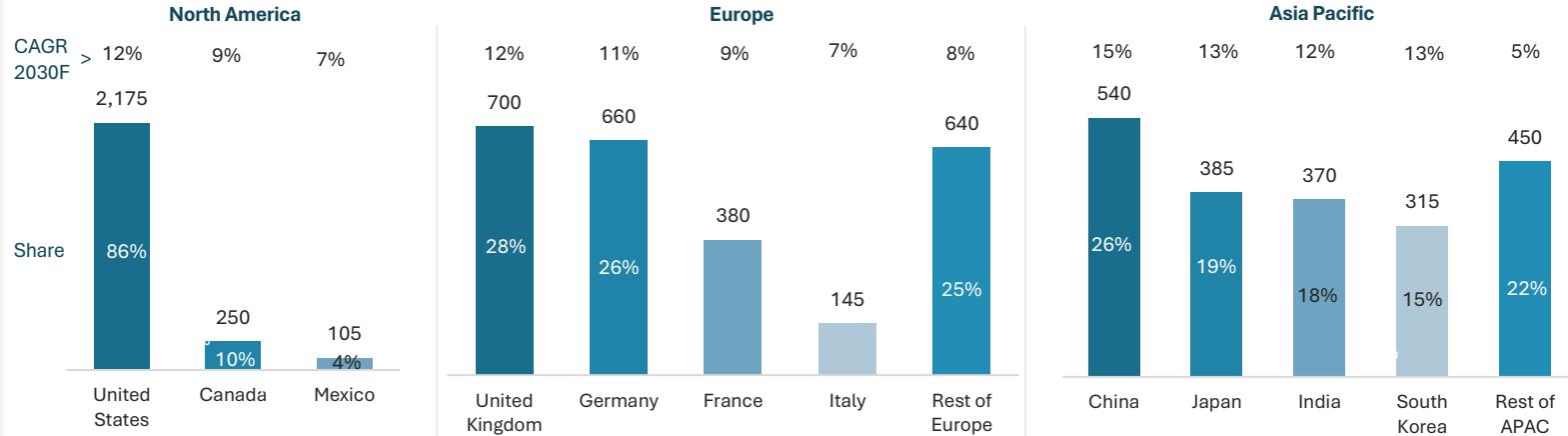
Market Trajectory

2023-2030 | USD Million



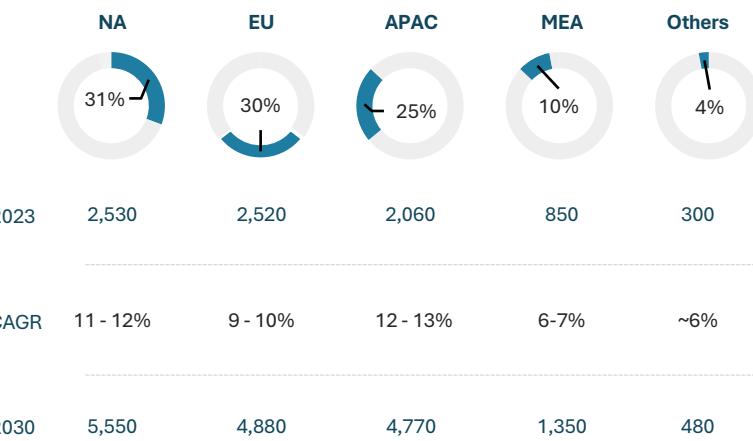
Country wise Market Share in Key Regions

2023 and 2030 | USD Million and % Share



Regional Market Share

2023 and 2030 | USD Million and % Share



Supply Market Structure

2023

Consolidated  Fragmented

Key Player Include:

- Fujitsu Ltd.
- Oracle Corp.
- BMC Software
- ServiceNow Inc.
- NTT Data Corp
- Happiest Minds
- Ardent IT Pvt. Ltd.
- Prov International
- Alnafitha IT
- IBM Corp.

Market Outlook

Insights

Market growth is led by North America, with United States having the major share across both current market and 2030 forecasts. Asia Pacific led by China, Japan and India have the highest CAGR of ~15% till 2030.

In May 2024, ServiceNow and Fujitsu announced a strategic commitment to launch innovative cross-industry solutions.

The on-premise deployment market provides mission-critical capabilities and lays the foundation for future AI use cases in large organizations. However, it faces challenges due to rapidly evolving technology and the cost-effective advantages of cloud and hybrid deployments, which are more economical compared to the high expenses of on-premise solutions.

Stay Tuned Indirect Procurement Pulse Continues!



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