

# Indirect Procurement Pulse

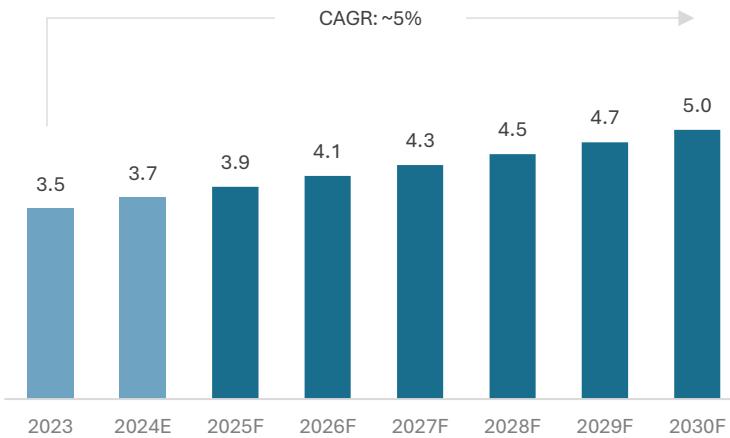
## Category Trends and Insights Unveiled

Industry Snapshot

**Global Oil & Gas Refinery Maintenance Service  
Industry Landscape & Outlook**

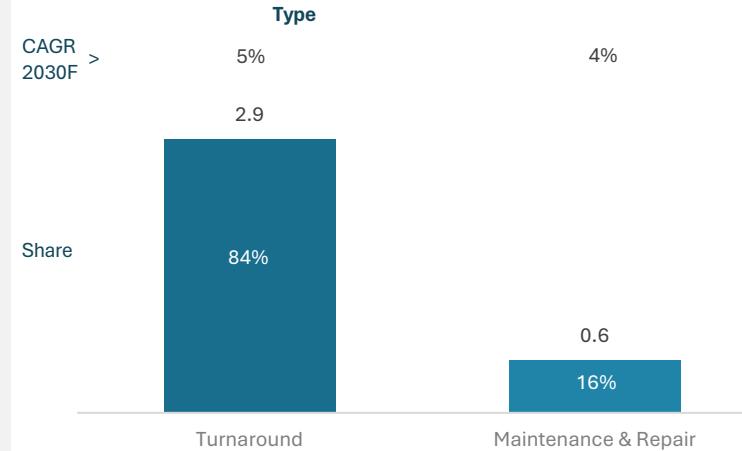
## Market Trajectory

2023-2030 | USD Billion

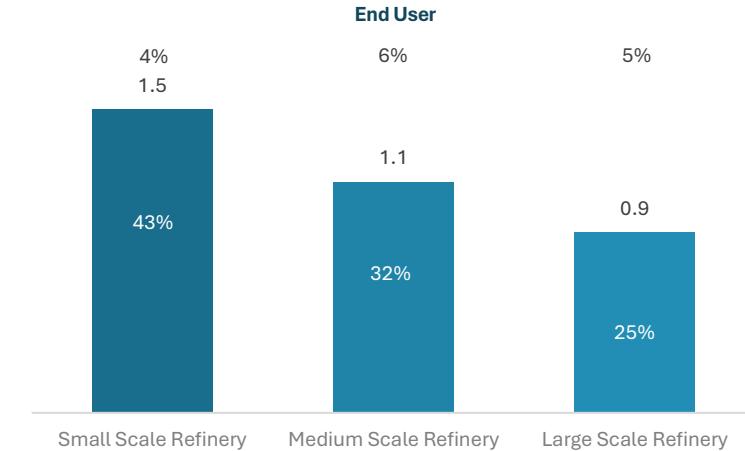


## Demand Market Share

2023 and 2030 | USD Billion

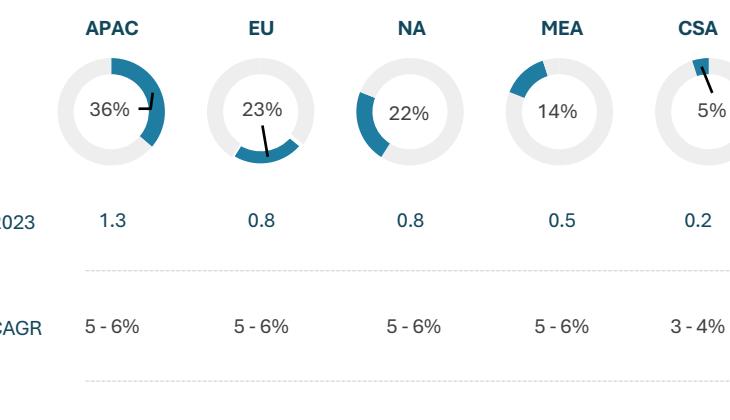


## End User



## Regional Market Share

2023 and 2030 | USD Billion



## Supply Market Structure

2023

Consolidated  Fragmented

### Key Player Include:

- AECOM
- Intertek Group Plc
- Aegion Corp
- STI Group
- APTIM
- Chiyoda Corp.
- CIC Group Inc.
- MedEuropa Refining Group
- Fluor Corp.
- Envent Corp.

## Market Outlook

Insights

Growing global energy demand drives refineries to enhance production efficiency, maintain equipment proactively, and minimize downtime, ensuring optimal performance while meeting increasing consumption requirements effectively.

Advancements in predictive maintenance technologies like AI and IoT drive market growth by enabling real-time monitoring, proactive equipment maintenance, and reducing unplanned downtime, enhancing operational efficiency and reliability in industries.

Companies are prioritizing refinery maintenance to minimize unexpected failures and reduce operational costs while extending the lifecycle of critical assets.

# Stay Tuned Indirect Procurement Pulse Continues!



Subscribe for more such updates

Aranca web – [www.aranca.com](http://www.aranca.com) | Aranca – LinkedIn | Aranca\_Insights – X