

Indirect Procurement Pulse

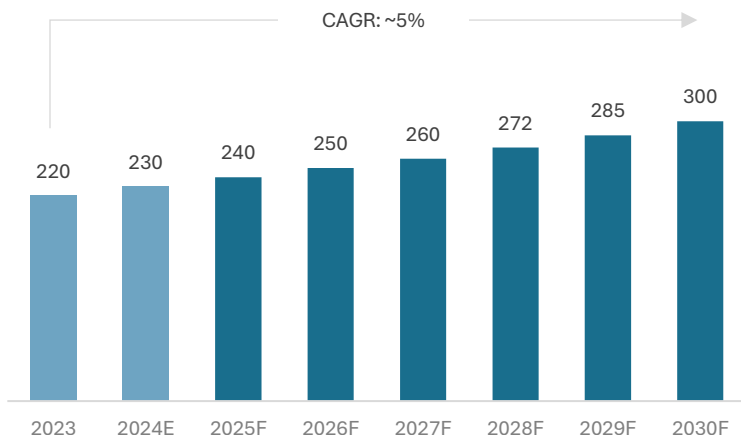
Category Trends and Insights Unveiled

Industry Snapshot

Global Oil & Gas Pipeline Industry Landscape & Outlook

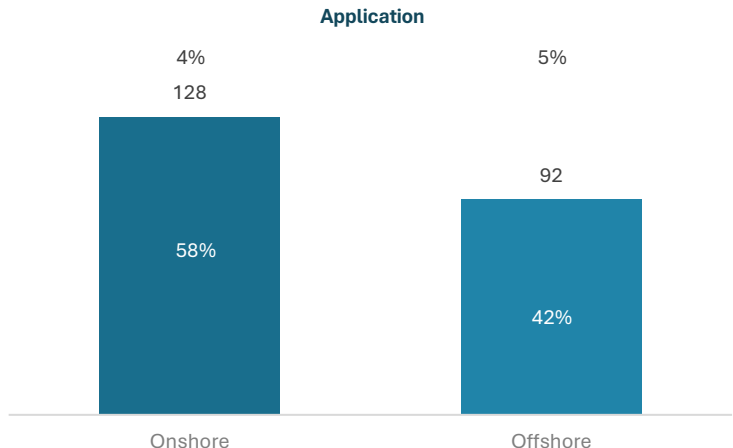
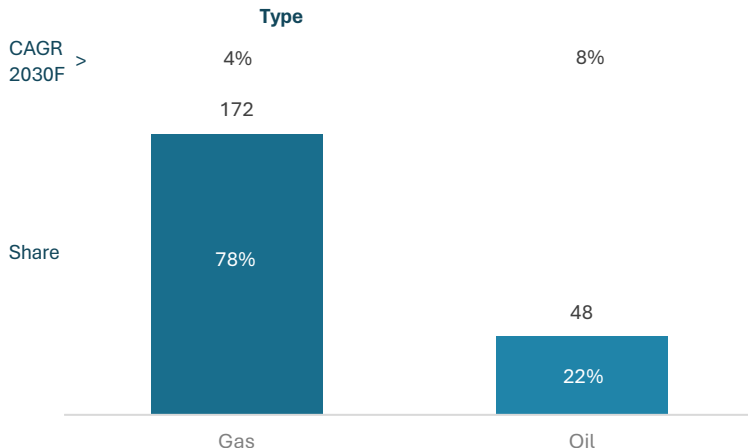
Market Trajectory

2023-2030 | USD Billion



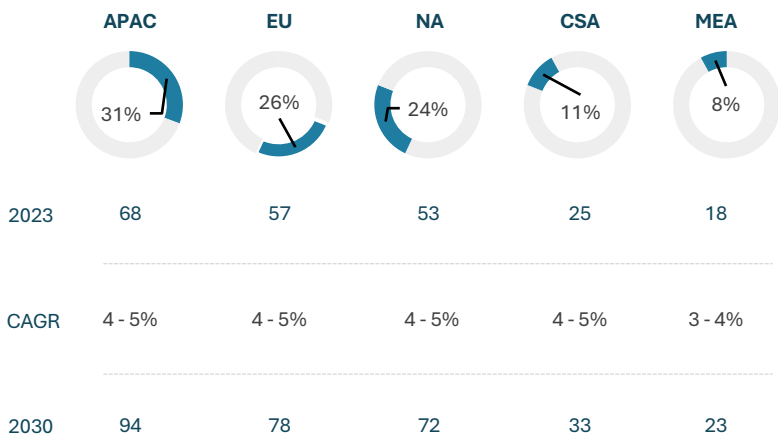
Demand Market Share

2023 and 2030 | USD Billion



Regional Market Share

2023 and 2030 | USD Billion



Supply Market Structure

2023

Consolidated  Fragmented

Key Player Include:

- Barnard Construction Co. Inc.
- Bechtel Corp.
- GAIL Ltd.
- Sumitomo Corp
- Bharat Petroleum Corp. Ltd.
- Engineers India Ltd.
- Larsen and Toubro Ltd.
- Erndtebcker Eisenwerk GmbH and Co KG
- Vallourec SA

Market Outlook

Insights

Increasing global energy consumption, particularly in emerging economies like China and India, drives the need for extensive pipeline infrastructure to transport oil and gas efficiently.

Significant investments in new pipeline construction and upgrades to existing networks, especially in Asia-Pacific and Europe, support market growth. For example, projects like the Baltic Pipe and expansions in China highlight this trend.

Innovations in pipeline materials and construction techniques are enhancing durability and efficiency, encouraging pipeline installations in challenging environments.

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