

Indirect Procurement Pulse

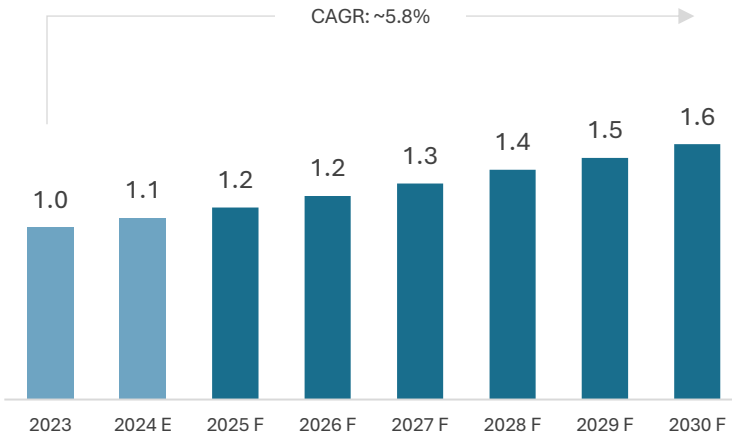
Category Trends and Insights Unveiled

Industry Snapshot

Global Freight Logistics Industry Landscape & Outlook

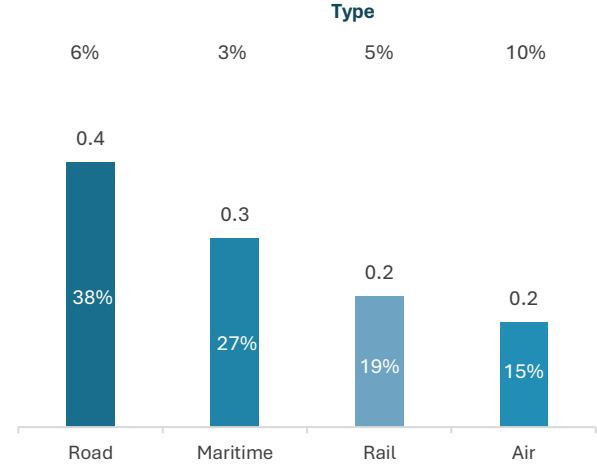
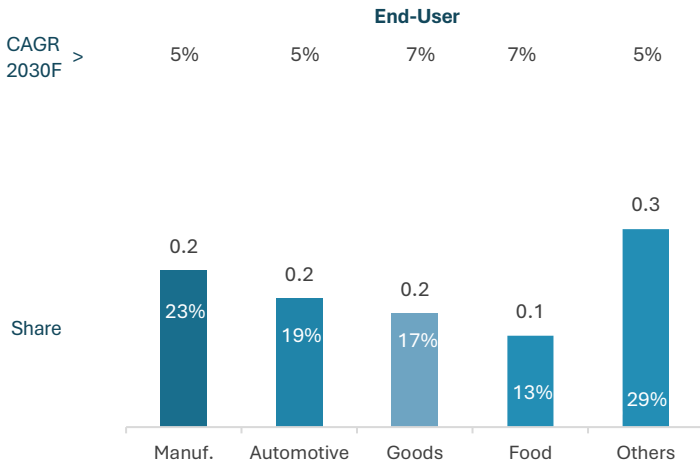
Market Trajectory

2023-2030 | USD Billion



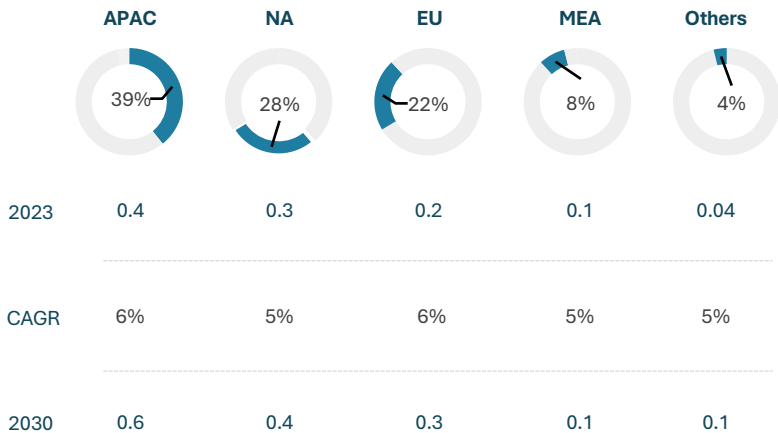
Demand Market Share

2023 and 2030 | USD Billion



Regional Market Share

2023 and 2030 | USD Billion



Supply Market Structure

2023

Consolidated  Fragmented

Key Player Include:

- Bollore SE
- CMA CGM SA
- Deutsche Bahn AG
- Deutsche Post AG
- Dimerco Express
- DSV AS
- Expeditors International of Washington Inc.
- Fed Ex Corp
- Hellmann Worldwide Logistics SE and Co KG
- Kuehne Nagel Management AG
- Manitoulin Group of Companies

Market Outlook

Insights

The global freight logistics market is poised for sustained growth, driven by the expansion of international trade, e-commerce, and supply chain globalization. Key factors influencing the market include the increasing need for faster, more efficient delivery systems, especially in the context of last-mile logistics, and advancements in technology like AI, IoT, and automation, which enhance operational efficiency and tracking capabilities.

As global supply chains become more complex, the demand for integrated freight solutions that combine air, sea, and land transport continues to grow, with emphasis on improving connectivity and reducing transportation costs.

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