

Indirect Procurement Pulse

Category Trends and Insights Unveiled

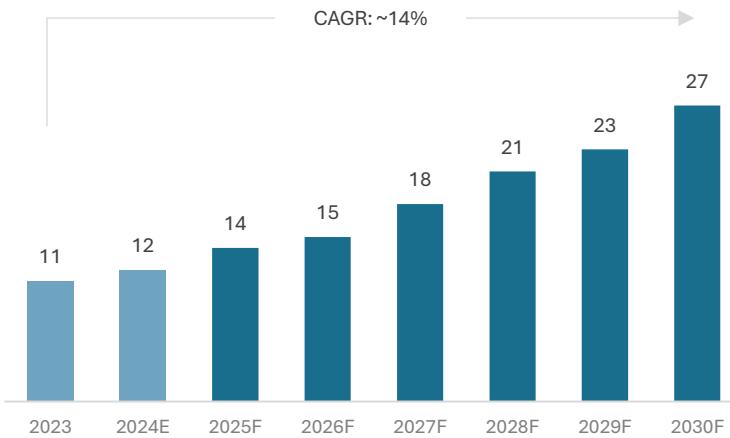
Industry Snapshot

Architectural Engineering and Construction Solutions

Industry Landscape & Outlook

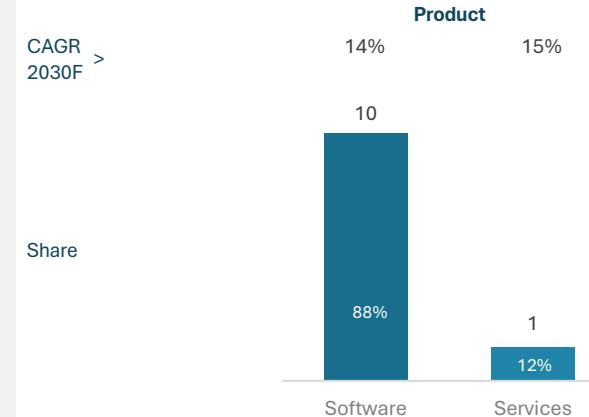
Market Trajectory

2023-2030 | USD Billion

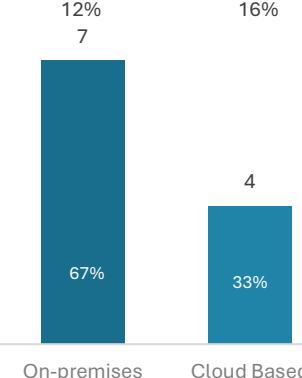


Demand Market Share

2023 and 2030 | USD Billion

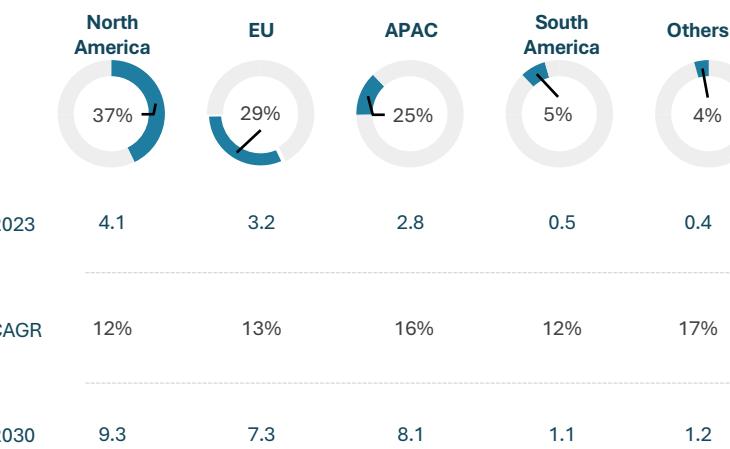


Deployment



Regional Market Share

2023 and 2030 | USD Billion



Supply Market Structure

Consolidated  Fragmented

Key Player Include:

- 4M SA Advanced Software Engineering Systems
- CYPE Ingenieros
- Dassault Systemes SE
- ACCA Software Spa
- Esri Global Inc.
- ANSYS Inc.
- Hexagon AB
- Autodesk Inc.
- Bentley Systems Inc.

Market Outlook

Insights

The market is poised for moderate growth, fueled by the increasing need for efficient management of large-scale projects, expansion of global construction industry and reduction in design timelines, enabling faster project execution and enhanced collaboration.

Market is set to see growth due to advancements addressing the evolving demands for efficiency and scalability in construction. The market continues to align with industry growth by optimizing workflows and resource utilization.

The AEC Solutions market faces medium-level challenges, including limitations of open-source platforms, which may lack necessary features and support. Interoperability issues between different AEC systems create integration hurdles, reducing efficiency. High initial implementation costs also pose a barrier, especially for smaller organizations. These factors impact the adoption and scalability of AEC solutions.

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