# maranca

## INTELLOTRACKER

## Bio-based composites for transport industry

April 2023



#### ARANCA'S QUARTERLY SECTORIAL UPDATE ACROSS FOUR DIMENSIONS....

Developments         • Technology updates       • Company expansions         • Disruptive innovations       • Competitor tracking         • New product launches       • Under-research technologies         • Product USPs       •	01 02	Dynamics         • New entrants/       models         start-ups       • Company financials         • Supply chain       • Other initiatives         activities       •         • New business       •	AP.
Drivers         • Government policies & Product ratings & regulations & Influencers         • Litigations & Other details         • Customer Insights &	4D's 04 03	Diversification         • Mergers &       • Licensing activities         acquisitions       • Exploring alternate         • VC investments       applications         • Company       •         collaborations       •	



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Technology/ Innovations	Aerogel Core Ltd	The ultra-light aerogel materials capable of cutting CO2 emissions of aircraft and other vehicles ultimately developed graphene-based aerogels to be used for soundproofing and heat shielding. Source: <u>Magazine</u>
Technology/ Innovations		The university is creating carbon-neutral fuels to power the transportation sector through deconstructed, non-food plan materials. Source: <u>University news</u>
Technology/ Innovations	University of Stuttgart	The composite materials consist of flax fibers, which act as a reinforcing element, and the biopolymer chitosan, derived from chitin and holds the flax fibers together used as a replacement of materials in construction, sports equipment, cargo crates Source: <u>Techxplore</u>
Technology/ Innovations		Lamborghini's HPEV (High Performance Electrified Vehicle) hybrid super sports car features a multi-technology carbon fiber it features a front structure in Forged Composites; a special material made of short carbon fibers soaked in resin. Source: <u>Greencarcongress</u>
New Product Launch	SCHUTZ COMPOSITES	Schütz Composites (Selters, Germany) will be presenting a wide range of applications for its lightweight materials to highligh their numerous advantages with coremaster brand honeycomb material. Source: <u>Compositeworld news</u>
Technology/ Innovations	NUSCHNOTON STATE	The process of applying cotton wastes in the nanocellulose reinforced composites using an integrated nano fibrillation technique finds applications in the transportation industry, such as interior components of automobiles and aircraft <i>Source: <u>Nature article</u></i>
Technology/ Innovations		EconCore is presenting a 100% bio-based composite panel that has excellent mechanical properties, while still being cos competitive to traditional sheet materials. Source: <u>Company Website</u>
Technology/ Innovations	PPG	The invention relates to adhesive compositions, particularly 1K and 2K adhesive compositions used in automotive and wind turbine technology. Source: <u>Patent</u>
Technology/ Innovations	Inventor-Mahajan Gaurav Sadashiv	Innovation focuses on reducing plastic use to produce automobile interior and door panels using renewable natural resource banana fiber. Source: Patent
Technology/ Innovations	किंगन एवं प्रौसोगिकी विभाग DEPARTMENT OF SCIENCE & TECHNOLOGY	The process of separating cellulose nanofibers from agro waste and integrating it with the biopolymer system to develop a bio-degradable system that can pave the way for changes in the automobile, biomedical, and packaging fields. Source: Article
Technology/ Innovations	कृषि विभाग उसर सबेठा ब्लेडाय मन	The research focusses on the synthesize of a cost-effective biodegradable green composite for various low- and medium load applications. Source: <u>Hindawi article</u>
Technology/ Innovations	нушпоян	Plant-based ekoa composite material is featured in the Palisade concept vehicle as a luxury and interactive finish which is developed from renewable flax fibers and bio-based thermoplastic. Source: <u>Compositeworld news</u>

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Company Collaboration		Lehvoss Group is introducing bio-based polyamides (PA) reinforced with carbon fibers for deployment in bicycle frames by development of V Frames' injection molding technology and bike frame products. Source: <u>Plastictoday news</u>
Company		In collaboration with AWOS, the HAZE team is using carbon fiber in its vehicle frames and integrating AWOS's submersion sensors to give drivers and passengers a better chance of escaping a vehicle filling with water.
Collaboration	CAWDS	Source: <u>Magazine</u>
Company Collaboration	carbon معرف	Carbon Mobile, a deep-tech startup that develops radio-enabled carbon fiber composites in electronics devices, and chemicals company SABIC have entered into a strategic collaboration to drive industry-wide adoption of next-gen, advanced carbon fiber composites in devices.
	خطاءم	Source: Compositeworld news
Merger & Acquisitions	Envalior Imagine the Future	A new major global engineering materials entity, 'Envalior', emerged April 1, 2023, bringing together two highly complementary industry leaders DSM Engineering Materials (DEM) and Lanxess High Performance Materials (HPM Source: Plastic technology news
VC Investment		Emissions Reduction Alberta (ERA) is putting \$10 million into INCA Renewtech's hemp fiber processing and composites manufacturing facility under construction in Vegreville, Alta.
investment	ALBERTA	Source: Magazine



	Drivers	
Government Policies		Federal law and the Federal Acquisition Regulation (FAR) require federal agencies and federal contractors to purchase biobased products in categories designated by the USDA. The regulations are laid down by USDA. Source: <u>News</u>
Government Policies	GlobeNewswire	The market is driven by factors like the stringent eco-friendly regulations & rising popularity of 3D printing, Carbon fiber is being extensively deployed in the automotive industry for the creation of 3D-printed car parts. Source: <u>GlobalNewswire</u>

### SOLUTION PORTFOLIO – TECHNOLOGY RESEARCH & ADVISORY

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IP Strategy	Technology Intelligence	Growth & Strategy	
How best can we proactively manage and monetise our technical knowhow / intellectual property?	How best can we keep abreast of technology trends, competitor activity and headwinds / tailwinds in our domain?	Which technologies do we invest in? How do we ensure quick wins? Speed to market?	
<ul> <li>IP Portfolio Analysis</li> </ul>	Competitor Benchmarking	<ul> <li>R&amp;D Strategy Roadmaps</li> </ul>	
<ul> <li>IP Monetisation</li> </ul>	<ul> <li>Tech / IP Landscapes</li> </ul>	<ul> <li>Technology Scouting</li> </ul>	
<ul> <li>IP Valuation</li> </ul>	<ul> <li>Technology Watch</li> </ul>	<ul> <li>Open Innovation</li> </ul>	
<ul> <li>Prior Art Searches</li> </ul>	<ul> <li>Market Analysis / Trends</li> </ul>	<ul> <li>Product Development</li> </ul>	

